

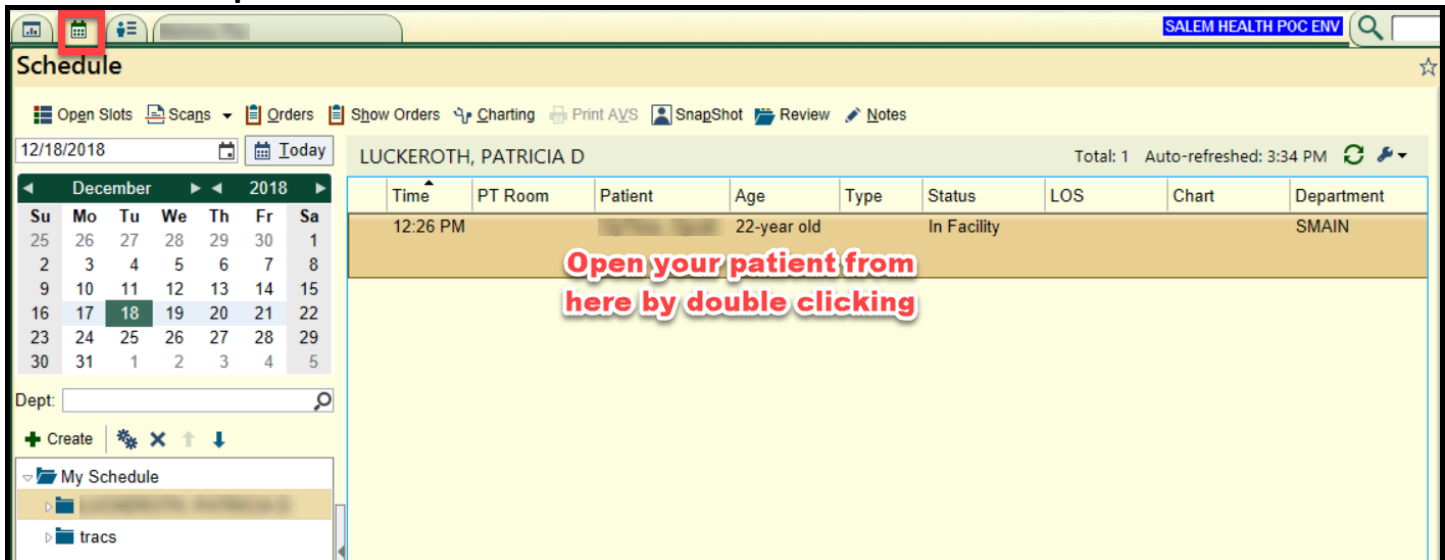
Changes to Surgeon's Workspaces in Epic (Preprocedure and Postprocedure Buttons)

This tipsheet will explain the changes in Epic that will impact a surgeon's workflow.

New surgeon-specific workspaces- these will replace the *Navigators* button for surgeons (you will also see new Admit, Transfer, and Discharge activity buttons for your non-surgical patients).

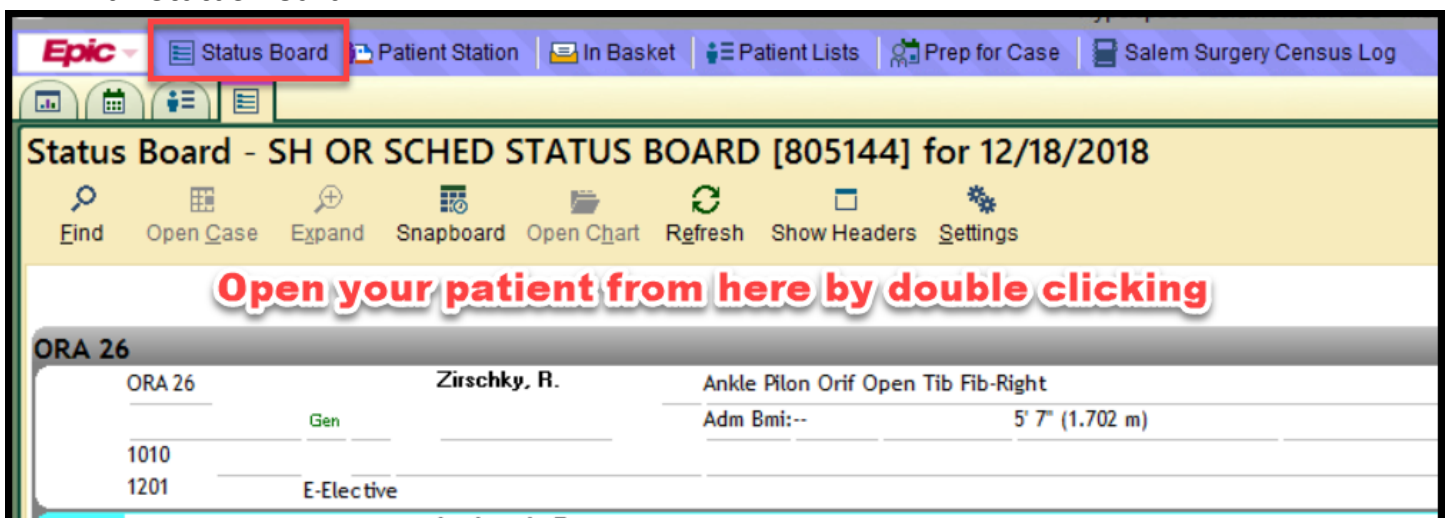
1. Access your patient from either the **Multiprovider Schedule**, or the **Status Board** (accessing your patient from **Patient Lists** will not give you these buttons).

a. Multiprovider Schedule:



The screenshot shows the Epic Multiprovider Schedule interface. At the top, a navigation bar contains several icons, with a calendar icon highlighted by a red box. Below the navigation bar, the main area displays a calendar for December 2018 on the left and a patient schedule table on the right. The patient table has columns for Time, PT Room, Patient, Age, Type, Status, LOS, Chart, and Department. A patient entry for 'LUCKEROTH, PATRICIA D' is visible, with a red callout box overlaid on the patient name that says 'Open your patient from here by double clicking'.

b. Status Board:



The screenshot shows the Epic Status Board interface. At the top, a navigation bar contains several buttons, with the 'Status Board' button highlighted by a red box. Below the navigation bar, the main area displays a status board for 'SH OR SCHED STATUS BOARD [805144] for 12/18/2018'. The status board has a toolbar with buttons for Find, Open Case, Expand, Snapboard, Open Chart, Refresh, Show Headers, and Settings. A patient entry for 'ORA 26' is visible, with a red callout box overlaid on the patient name that says 'Open your patient from here by double clicking'.

2. **Preprocedure Navigator**- write preop orders, a new H&P, or an H&P Update (interval note) all within one navigator.

Preprocedure

PATIENT DOCUMENTATION
 Future Cases
 Review
 History

PHYSICIAN DOCUMENTATION
BestPractice
 Write H&P
 Update H&P
 Consents

ORDERS
 Review Orders
 Order Sets
 Orders

Future Cases

Procedure Information

Unscheduled Procedures

Date	Time	Procedures
Not Scheduled		Repair Of Reducible Inguinal Hernia - Left

Review

Allergies ⁵
 No Known Allergies

Problem List ⁵
 Hospital
 Sickle cell disease (CMS/HCC)

Medical History ⁵
 None

Family History ⁵
 None

3. New **Postprocedure Navigator** with **Floor** and **Discharge** tabs

The screenshot shows the 'Postprocedure' section of a clinical interface. The 'Floor' tab is selected and highlighted with a red box. The interface is divided into a left sidebar with navigation icons and a main content area. The main content area has a top navigation bar with 'Floor' and 'Discharge' tabs. Below this, there are three main sections: 'UPDATE', 'POST-OP ORDERS', and 'AFTER VISIT SUMMARY'. The 'UPDATE' section includes 'Update Surg Hx', 'Problem List', 'Brief Op Notes', and 'Op Notes'. The 'POST-OP ORDERS' section includes 'Cosign Orders' and 'Post-op Orders'. The 'AFTER VISIT SUMMARY' section includes 'Instructions' and 'After Visit Summary'. The main content area also features three large panels: 'Update Surgical History', 'Discharge Problem List', and 'Brief Op Notes'. The 'Update Surgical History' panel shows 'Surgical History' as 'None'. The 'Discharge Problem List' panel includes a text box with instructions, 'No active problems.', and buttons for 'Mark as Reviewed' and 'Never Reviewed'. The 'Brief Op Notes' panel includes buttons for 'Create Note', 'See All Notes', and 'Refresh', and states 'No notes of this type filed.' Below this is the 'Op Notes' panel, which includes a 'Create Note' button, a '1 Pacemaker' indicator, 'See All Notes', and 'Refresh' buttons, also stating 'No notes of this type filed.' The left sidebar includes icons for 'Chart Review', 'Summary', 'Notes', 'Orders', 'Research Stu...', 'Preprocedure', and 'Postprocedure' (highlighted with a red box).

The screenshot shows the 'Postprocedure' section of a clinical interface with the 'Discharge' tab selected and highlighted with a red box. The interface is similar to the first screenshot but with the 'Discharge' tab active. The main content area has a top navigation bar with 'Floor' and 'Discharge' tabs. Below this, there are three main sections: 'UPDATE', 'POSTPROCEDURE ORDERS', and 'AFTER VISIT SUMMARY'. The 'UPDATE' section includes 'Update Surg Hx', 'Problem List', 'Brief Op Notes', and 'Op Notes'. The 'POSTPROCEDURE ORDERS' section includes 'Cosign Orders', 'Rx Routing', and 'Discharge Orders'. The 'AFTER VISIT SUMMARY' section includes 'Instructions' and 'After Visit Summary'. The main content area also features three large panels: 'Update Surgical History', 'Discharge Problem List', and 'Brief Op Notes'. The 'Update Surgical History' panel shows 'Surgical History' as 'None'. The 'Discharge Problem List' panel includes a text box with instructions, 'No active problems.', and buttons for 'Mark as Reviewed' and 'Never Reviewed'. The 'Brief Op Notes' panel includes buttons for 'Create Note', 'See All Notes', and 'Refresh', and states 'No notes of this type filed.' Below this is the 'Op Notes' panel, which includes a 'Create Note' button, a '1 Pacemaker' indicator, 'See All Notes', and 'Refresh' buttons, also stating 'No notes of this type filed.' The left sidebar includes icons for 'Chart Review', 'Summary', 'Notes', 'Orders', 'Research Stu...', 'Preprocedure', and 'Postprocedure' (highlighted with a red box).

4. The **Brief Op Notes** section will automatically populate a SmartText with all the required information for a brief op note when you click on it. You will no longer need to go to Notes > New Note > Op Note Note Type. **NOTE:** a BriefOp note must be completed immediately after the surgery if the surgeon chooses to write/dictate a full OpNote later (within 24 hours). However, a Brief OpNote does not need to be completed if the surgeon writes a full OpNote in Epic immediately after the Procedure.

The screenshot displays the Epic Postprocedure interface. On the left sidebar, the 'Brief Op Notes' option is highlighted with a red box. The main window shows a 'My Note' form titled 'Brief Op Note'. The form includes the following sections and data:

- Date:** * No surgery found *
- Location:** * No surgery found *
- Name:** Admit Rsh, **DOB:** 1/1/1990, **MRN:** 206775
- Diagnosis:** * No surgery found *
- Procedures:** * Cannot find OR case *
- Surgeons:** * Surgery not found *
- Procedure Summary:**
 - Anesthesia:** * No surgery found *
 - ASA:** ASA status cannot be found on the log.
 - Estimated Blood Loss:** * No surgery found *
 - Total IV Fluids:** *** mL
- Drains:**

Urethral Catheter Non-latex 16 Fr. (Active)		
Site Assessment	Clean	9/26/2018 12:21 PM
Collection Container	Standard drainage bag	9/26/2018 12:21 PM
Securement Method	Leg strap	9/26/2018 12:21 PM
Reason for Continuing Urinary Catheterization past POD 1	Physician order	9/26/2018 12:21 PM
Output (mL)	500 mL	9/26/2018 12:21 PM
- Staff:** * Surgery not found *
- Indications:** Admit Rsh is an 28 y.o. female who is having surgery for * No surgery found *.
- Findings:** ***

At the bottom right of the form, there are buttons for 'Pend', 'Sign', and 'Cancel'.

5. If you access your patient from the **patient list**, you will find a Surgery Navigators activity button in your More Activities. Wrench it in to have it stick permanently.

Drag things to where you'd like them.

Occasionally used items go here

Drag and drop to rearrange

Drag and drop between menus

Drag over to stick permanently

1

2

3

Customize

Chart Review

Summary

Results Review

Problem List

Notes

Manage Orders

Charge Capture

Admission

Transfer

Discharge

Reset to Default Menus

Questionnaires

Reg/ADT

Sign and Hold

Work List

Gender ID SmartFo...

Allergies

Flowsheets

History

Immunizations/Inje...

Intake/Output

MAR

Medications

Reference

Request Outside R...

Send Message

Snapshot

Surgery Navigators

Rarely Used

Epic

Mark Patients For Merge

Patient Station

Today's Pts

My Reports

Print

Log Out

SALEM HEALTH BETA PL